

Waller County

Certificates of Obligation, Series 2023

Debt Service Schedule

| Date | Principal | Coupon | Interest | Total D/S | Fiscal Year Total | Principal Balance Fiscal Year End | Payment Date | Wire Number |
|-----------|--------------|--------|------------|--------------|-------------------|-----------------------------------|--------------|-------------|
| 2/15/2023 | \$ - | | \$ - | \$ - | \$ - | \$ - | | |
| 8/15/2023 | - | | 754,722.22 | 754,722.22 | 754,722.22 | 27,255,000.00 | | |
| 2/15/2024 | 280,000.00 | 5.000% | 617,500.00 | 897,500.00 | | | | |
| 8/15/2024 | - | | 610,500.00 | 610,500.00 | 1,508,000.00 | 26,975,000.00 | | |
| 2/15/2025 | 875,000.00 | 5.000% | 610,500.00 | 1,485,500.00 | | | | |
| 8/15/2025 | - | | 588,625.00 | 588,625.00 | 2,074,125.00 | 26,100,000.00 | | |
| 2/15/2026 | 910,000.00 | 5.000% | 588,625.00 | 1,498,625.00 | | | | |
| 8/15/2026 | - | | 565,875.00 | 565,875.00 | 2,064,500.00 | 25,190,000.00 | | |
| 2/15/2027 | 960,000.00 | 5.000% | 565,875.00 | 1,525,875.00 | | | | |
| 8/15/2027 | - | | 541,875.00 | 541,875.00 | 2,067,750.00 | 24,230,000.00 | | |
| 2/15/2028 | 1,035,000.00 | 5.000% | 541,875.00 | 1,576,875.00 | | | | |
| 8/15/2028 | - | | 516,000.00 | 516,000.00 | 2,092,875.00 | 23,195,000.00 | | |
| 2/15/2029 | 1,085,000.00 | 5.000% | 516,000.00 | 1,601,000.00 | | | | |
| 8/15/2029 | - | | 488,875.00 | 488,875.00 | 2,089,875.00 | 22,110,000.00 | | |
| 2/15/2030 | 1,145,000.00 | 5.000% | 488,875.00 | 1,633,875.00 | | | | |
| 8/15/2030 | - | | 460,250.00 | 460,250.00 | 2,094,125.00 | 20,965,000.00 | | |
| 2/15/2031 | 1,200,000.00 | 5.000% | 460,250.00 | 1,660,250.00 | | | | |
| 8/15/2031 | - | | 430,250.00 | 430,250.00 | 2,090,500.00 | 19,765,000.00 | | |
| 2/15/2032 | 1,265,000.00 | 5.000% | 430,250.00 | 1,695,250.00 | | | | |
| 8/15/2032 | - | | 398,625.00 | 398,625.00 | 2,093,875.00 | 18,500,000.00 | | |
| 2/15/2033 | 1,325,000.00 | 5.000% | 398,625.00 | 1,723,625.00 | | | | |
| 8/15/2033 | - | | 365,500.00 | 365,500.00 | 2,089,125.00 | 17,175,000.00 | | |
| 2/15/2034 | 1,395,000.00 | 5.000% | 365,500.00 | 1,760,500.00 | | | | |
| 8/15/2034 | - | | 330,625.00 | 330,625.00 | 2,091,125.00 | 15,780,000.00 | | |
| 2/15/2035 | 1,465,000.00 | 5.000% | 330,625.00 | 1,795,625.00 | | | | |
| 8/15/2035 | - | | 294,000.00 | 294,000.00 | 2,089,625.00 | 14,315,000.00 | | |
| 2/15/2036 | 1,540,000.00 | 5.000% | 294,000.00 | 1,834,000.00 | | | | |
| 8/15/2036 | - | | 255,500.00 | 255,500.00 | 2,089,500.00 | 12,775,000.00 | | |
| 2/15/2037 | 1,615,000.00 | 4.000% | 255,500.00 | 1,870,500.00 | | | | |
| 8/15/2037 | - | | 223,200.00 | 223,200.00 | 2,093,700.00 | 11,160,000.00 | | |
| 2/15/2038 | 1,680,000.00 | 4.000% | 223,200.00 | 1,903,200.00 | | | | |
| 8/15/2038 | - | | 189,600.00 | 189,600.00 | 2,092,800.00 | 9,480,000.00 | | |
| 2/15/2039 | 1,745,000.00 | 4.000% | 189,600.00 | 1,934,600.00 | | | | |
| 8/15/2039 | - | | 154,700.00 | 154,700.00 | 2,089,300.00 | 7,735,000.00 | | |
| 2/15/2040 | 1,820,000.00 | 4.000% | 154,700.00 | 1,974,700.00 | | | | |
| 8/15/2040 | - | | 118,300.00 | 118,300.00 | 2,093,000.00 | 5,915,000.00 | | |
| 2/15/2041 | 1,895,000.00 | 4.000% | 118,300.00 | 2,013,300.00 | | | | |
| 8/15/2041 | - | | 80,400.00 | 80,400.00 | 2,093,700.00 | 4,020,000.00 | | |

| | | | | | | | | |
|--------------|-------------------------|--------|-------------------------|-------------------------|-------------------------|--------------|--|--|
| 2/15/2042 | 1,970,000.00 | 4.000% | 80,400.00 | 2,050,400.00 | | | | |
| 8/15/2042 | - | | 41,000.00 | 41,000.00 | 2,091,400.00 | 2,050,000.00 | | |
| 2/15/2043 | 2,050,000.00 | 4.000% | 41,000.00 | 2,091,000.00 | | | | |
| 8/15/2043 | - | | - | - | 2,091,000.00 | - | | |
| Total | \$ 27,255,000.00 | | \$ 14,679,622.22 | \$ 41,934,622.22 | \$ 41,934,622.22 | | | |